

# FACTSHEET | INSURANCE, ACCOUNTING AND STRATEGIC SERVICES



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## STRATEGIC, ACCOUNTING AND INSURANCE SERVICES

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### 1. Strategic Services

- 1.1. Start-up strategy
- 1.2. Business plans
- 1.3. Projects implementation assistance
- 1.4. Professional documents
  - 1.1. Processes
- 1.6. Policies development
- 1.7. Training strategy
- 1.8. Special skills sourcing
- 1.9. Research and advisory

### 2. Accounting Services

- 2.1. Bookkeeping
  - 2.2. Financial statements
  - 2.3. Tax returns
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## NINE REASONS WHY YOU NEED TO USE OUR SERVICES

1. They are cost effective.
2. They are handled by highly trained professionals whom would cost more if employed internally by your organization.
3. They have been tried by our clients who are satisfied to continue using them.
4. They are tailor made to meet your organizational needs.
5. Our response is speedy.
6. We offer advice and options to suit your budget.
7. We constantly innovate to meet the market needs.
8. Our services have been developed based on the clients' input over time.
9. Your business will grow faster because you will have the opportunity to delegate while you focus on your main line of business.

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2.4. Query handling

2.5. Advisory

### 3. Operational Support Services

3.1. Third party quotation services

3.2. Tender documents  
Preparations

3.3. Procurement services

3.4. Industry analysis and reviews

3.5. Query handling

3.6. Research and advisory

### 4. Insurance Services

4.1. Short term insurance

4.2. Long term insurance

4.3. Group schemes

4.4. Related bespoke solutions

4.5. Query handling

4.6. Claims representations

4.7. Analysis and reviews

4.8. Research and advisory

### 5. Financial Planning

5.1. Risk planning

5.2. Savings planning

5.3. Estate planning

5.4. Research and advisory

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## THE IMPORTANCE OF PROFESSIONAL ADVICE

Our meeting can be arranged at your or our office, please inquire from your adviser regarding the current calendar so that we can make bookings. It is worth getting the overall professional advice, it will spare you years of disappointments in your business ventures and projects.

## STRUCTURED PROJECTS WITH PRE-APPROVED FINANCE

We also structure projects and get them finance pre-approvals for certain industries like property developments and special science and technology projects.

Check with your adviser if we have anything already packaged, and with pre-approvals in place. Note that you also need to have your own cash contribution on these kinds of projects, it may be 20% or 50% from your coffers, and the financiers will normally carry the balance of the risk.

## MENTORSHIP PROGRAMS

Our mentorship programs have lost of enhancements for directors and senior managers, and they are tailor made with dedicated coaching sessions to fast track your business results. Sign up for up to twelve months' contract see results improving in both personal and business development.

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## 6. Training

- 6.1. Telemarketing
- 6.2. Telesales
- 6.3. Teleservice
- 6.4. Administration

## 7. Technology

- 7.1. Advisory
- 7.2. Implementation assistance
- 7.3. Reviews

## 8. Sundry Registration Services

- 1.1. Company registrations
- 1.2. SARS tax
- 1.3. CIDB
- 1.4. NHBRC
- 1.5. COID
- 1.6. NCR
- 1.7. PSIRA
- 1.8. FSCA
- 1.9. CIPC AR
- 1.10. SADPMR

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The name “Eyeage” refers to either or wholly Eye Age Group, Eye Age Financial Consultants, Eyeage Ventures or and Eyeage Accountants, within context in varying circumstances.

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## MEETING BOOKINGS

Book an advisory session with our panel of business consultants for general strategic advice, specialized advice or for specialized training in Midrand, 191 Bekker Road.

Our meeting will cost you R 1 500 minimum per hour, we recommend that for your first time consultations you book at least two to three hours.

Training meetings may be negotiated if the hours exceed three in a day, there may be added cost on study material as well.

Contact your business development adviser whose name and number appears at the bottom of this document

### Eyeage Business Development

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